

**Isle of Wight Pension Fund - Overview Quarter to 30 September 2023**

Manager	Asset class	Asset Allocation Proportion of Total Fund %	Market Value Previous Quarter 30/06/2023	Market Value Latest Quarter 30/09/2023	Current Proportion of Total Fund %	Actual Quarterly Performance %	Benchmark Performance	Actual relative to benchmark	Benchmark to Outperform by %
ACCESS	UK Equities	12.5	101,156,663	101,294,694	14.6	1.7	1.9	-0.2	2.0
ACCESS	Global Equities	18.8	155,913,283	153,450,097	22.2	-0.7	0.6	-1.3	2.0
ACCESS	Diversified Growth Fund	10.0	101,683,306	99,508,793	14.4	-0.2	2.2	-2.4	1.0
<b>Total ACCESS holdings</b>		<b>41.3</b>	<b>358,753,252</b>	<b>354,253,584</b>	<b>51.2</b>	<b>0.2</b>	<b>1.4</b>	<b>-1.2</b>	
Schroder	Bonds	22.0	109,072,319	106,429,611	15.4	0.9	0.7	0.2	1.0
UBS	Climate Aware Passive	18.8	143,797,264	144,734,461	20.9	0.7	0.7	0.0	n/a
<b>Total Liquid Assets</b>		<b>82.0</b>	<b>611,622,834</b>	<b>605,417,655</b>	<b>87.6</b>	<b>0.2</b>	<b>0.9</b>	<b>-0.6</b>	
Schroder	Property	8.0	36,140,168	35,513,681	5.1	-0.9	-0.4	-0.5	0.5
Goldman Sachs	Private Debt	5.0	25,927,923	27,390,822	4.0	o/s	o/s	o/s	
Partners	Infrastructure	5.0	16,433,547	18,371,352	2.7	o/s	o/s	o/s	
<b>Total Alternative Funds</b>		<b>18.0</b>	<b>78,501,639</b>	<b>81,275,856</b>	<b>11.8</b>	<b>-0.9</b>	<b>-0.4</b>	<b>-0.5</b>	
<b>Direct Cash Holding</b>		<b>0.0</b>	<b>6,684,500</b>	<b>4,814,500</b>	0.7	n/a	n/a	n/a	n/a
<b>TOTAL FUND</b>		<b>100.0</b>	<b>696,808,973</b>	<b>691,508,011</b>	<b>100.0</b>	<b>0.3</b>	<b>0.7</b>	<b>-0.4</b>	
Of which the following are equities:									
	UK Equities	12.5	101,156,663	101,294,694	14.6	1.7	1.9	-0.2	2.0
	Global Equities	37.5	299,710,547	298,184,558	43.1	0.0	650.1	-650.1	2.0
	Total Equities	50.0	400,867,210	399,479,252	57.8	0.4	488.1	-487.6	2.0
	Proportion of total fund		57.53%	57.77%					

NOTE 1: Schroder quarterly performance report based on MID price. Monthly reports from November 2010 are based on BID price. BID price is reported above. BID price on Schroder's property portfolio is £1,061,734 higher than MID price

**TOTAL FUND 692,569,745 MID value**

NOTE 2: September 2023 Goldman Sachs Private Debt portfolio and Partners Group Infrastructure portfolio values reported above are at 30 June 2023, updated for investments made since that date. The final valuation reports for September 2023 from these investment managers have not yet been received.